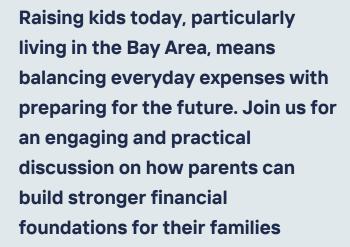
Smart Money Moves for Bay Area Families:

Building Strong Financial Futures for You & Your Kids



Presented by: Cara Barr, MBA, is a Senior Wealth Advisor at Parallel Advisors who is passionate about empowering families achieve their goals, through innovative wealth management strategies customized to their needs.

Topics Include:



Smart planning for your child's education – from saving strategies to funding options, and the pitfalls of both.



Tax-efficient ways to grow your family's wealth – simple approaches that optimize income and keep more money working for you.



An inside look at private investment opportunities – what they are, how they work, and why they're gaining attention.

WHEN: WEDNESDAY, OCTOBER 22, 2025 · 6:30PM WHERE: TBD

Sign up for childcare:

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